

# ARIZONA TUITION TAX CREDIT

## Your contribution to CTSO makes an outstanding Catholic education possible.

With your help, deserving students receive a quality education that emphasizes excellent teaching, a supportive learning environment, academic achievement, and faith-filled values. You can request that your contribution go to a particular school or to the general fund, and you have the satisfaction of knowing that your tax dollars stay in Arizona giving deserving kids an outstanding Catholic education.

- **68%** of the students enrolled in our Catholic schools received scholarship assistance from CTSO.
- **87%** of those assisted were from low income households and **39%** were from single family households.
- CTSO awarded \$9.4 million through 5,059 scholarships last year!

***It's clear. You are investing in your community in a very important way when you contribute to CTSO. Thanks!***

## Giving is easy!

Complete and mail the enclosed CTSO Support Form. You can also go to [www.ctso-tucson.org](http://www.ctso-tucson.org) to make a secure on-line contribution or to arrange an Electronic Funds Transfer (EFT).

For more information, contact any of the CTSO schools or call us at **(520) 838-2558** or **1-877-TAX-CTSO** (1-877-829-2876).

## Any amount helps.

Each \$10, \$20 and \$50 contribution to CTSO is important and greatly appreciated. Plus, you can still get tax credits for contributions to public schools and the working poor. You may also be able to claim a charitable donation on your federal tax return. Consult your tax advisor for details.

School Tuition Organizations cannot award, restrict or reserve scholarships solely based on a donor's recommendation. Taxpayers may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent.

You can request that scholarship funds be directed to the following Catholic schools:

### TUCSON K-8

Immaculate Heart Academy  
Our Mother of Sorrows School  
Santa Cruz School  
San Xavier Mission School  
Ss. Peter & Paul School  
St. Ambrose School  
St. Cyril of Alexandria School  
St. Elizabeth Ann Seton School  
St. John the Evangelist School  
St. Joseph School  
St. Thomas the Apostle Kindergarten

### TUCSON HIGH SCHOOLS

Immaculate Heart High School  
Salpointe Catholic High School  
San Miguel Catholic High School  
St. Augustine Catholic High School

### SIERRA VISTA

All Saints Catholic School

### YUMA

Immaculate Conception School  
St. Francis of Assisi School  
Yuma Catholic High School

### DOUGLAS

Loretto School

### NOGALES

Lourdes Catholic Elementary  
Lourdes Catholic High School  
Sacred Heart School

### CASA GRANDE

St. Anthony of Padua School

### SAN CARLOS

St. Charles Mission School

### ST. MICHAELS

St. Michael Indian School

### SHOW LOW

St. Anthony School

 Find us on  
**Facebook**



[www.ctso-tucson.org](http://www.ctso-tucson.org)

P.O. Box 14467

Tucson, Arizona 85732-4467

**(520) 838-2558**



# Give them the gift of a quality Catholic education

***...without it costing you  
anything at all.***





**“We chose a Catholic, private school education for our daughter so she can understand sacrifice and making difficult choices. She will grow in her faith and have friends who can share that journey. It is important that our children have the ability to speak of God and to pray and learn in a safe environment to help them meet and overcome the world’s challenges. Thank you, CTSO!”**

— Aaron and Veronica Castillo



**Arizona has increased the amount you can contribute to CTSO... up to \$2,173\* and \$1,087\* ...and it still won’t cost you anything at all!**

## An illustration of how the Arizona State Tax Credit Program works:

*The return shown is for illustrative purposes only*

- 1) This 2015 tax return shows an Arizona state tax liability of \$2,076 (line 46).
- 2) It also shows that \$2,000 was contributed to a private school for tuition support (that’s line 50—the “tax credit” from Arizona Form 301).
- 3) The \$2,000 contribution was then deducted from the tax liability (the \$2,076 on line 46), leaving only \$76 as the balance of the tax (line 51).
- 4) However, \$2,350 in taxes had already been withheld by the employer (line 52).
- 5) That means there was actually an overpayment of \$2,274 (line 60 – which is the \$2,076 tax liability less the \$2,000 credit and \$2,350 withheld).
- 6) So – the tax payers got a refund of \$2,274 after filing their return (line 78)!
- 7) What did it cost these people to contribute to the school of their choice?  
**Absolutely nothing!**  
They simply redirected a portion of their state tax liability to a cause they wanted to support – quality Catholic education!

**You can do the same thing!**

## Tax credits for you. Quality education for them.

Arizona’s new, higher allowances – up to \$2,173 for a couple filing jointly and \$1,087 for an individual – make this a better opportunity than ever to help deserving students receive a quality Catholic education. They get the gift of an outstanding education and you get a tax credit.

Everyone wins. And your tax dollars stay in Arizona doing what you want them to do.

**Please make your contribution by 2016 Tax Year deadlines!**

\*Arizona now allows contributions up to \$2,173 for a couple filing jointly and \$1,087 for an individual as long as it doesn’t exceed your tax liability.

# SUPPORT YUMA CATHOLIC HIGH SCHOOL!

Use the Arizona Tuition Tax Credit to redirect your  
State taxes to support our students.



P.O. Box 14467 • Tucson, Arizona 85732-4467 • 520.838.2558 • [www.ctso-tucson.org](http://www.ctso-tucson.org)

**YES! I want to support Yuma Catholic High School...  
and get a tax credit while I'm doing it!**

*– Please turn over for contribution information –*

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New Tax Year Maximums	2016
Single max credit allowed	\$1,087
Married max credit allowed	\$2,173
Payment needs to be received by	4/15/17*

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\*December 31st is the deadline if interested in a Federal tax deduction as well

*School Tuition Organizations cannot award, restrict or reserve scholarships solely based on a donor's recommendation.  
Taxpayers may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's  
own dependent. See your tax professional for guidance.*

### CONTRIBUTOR

First Name \_\_\_\_\_ MI \_\_\_\_\_

Last Name \_\_\_\_\_

Spouse's Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Parish Name \_\_\_\_\_

You anticipate filing your taxes: ☐ Single or Filing Separately ☐ Married Filing Jointly

Tax year for which this credit is intended: 20\_\_\_\_.

### STATE-REQUIRED DISCLOSURE

Have you already contributed to a private school through another School Tuition Organization (STO) this year? (Does not include public school credits)

☐ Yes, I have already given \$\_\_\_\_\_ to another STO for tax year 20\_\_\_\_.

☐ No, this is my first contribution to any STO this year.

### CONTRIBUTION

☐ I recommend my contribution be allocated as follows:

☐ **Yuma Catholic High School:** \$\_\_\_\_\_

☐ \_\_\_\_\_ \$\_\_\_\_\_

Family Referral Plan ID# (if applicable): \_\_\_\_\_

☐ General Fund/Schools with greatest need: \$\_\_\_\_\_

### PAYMENT INFORMATION

☐ By check: Amount \$\_\_\_\_\_ Check #\_\_\_\_\_ (Make payable to **CTSO**)

☐ By credit card: Amount \$\_\_\_\_\_ ☐ Visa ☐ MasterCard ☐ Discover ☐ AMEX

Credit Card Number \_\_\_\_\_

Name on Card \_\_\_\_\_ Exp. Date \_\_\_\_\_

Signature \_\_\_\_\_

**You can also contribute online at [www.ctso-tucson.org](http://www.ctso-tucson.org)**  
Visit our website for easy monthly pay information and to learn about  
company matching gifts or process your contribution yourself.